

FOR IMMEDIATE RELEASE

## DOMO Capital Ranked Second by Pensions & Investments in U.S. Equity

Germantown, WI – August 23, 2018

**DOMO Capital ranked in the top two by P&I in U.S. Equity, Domestic Value, and Mid-Cap Value.**

*Pensions & Investments* named DOMO Capital as a “Top-Performing Manager” in its most recent Q2, 2018 quarterly ranking of managers. Using Morningstar’s Separate Account/Collective Investment Trust Fund Database, *Pensions & Investments* evaluates managers 1-year and 5-year performance against peer groups. DOMO Capital recently joined this database, and as a new participant quickly established credibility, earning a first or second finish in three categories for 5-year returns. The DOMO Concentrated All Cap Value composite annualized 25.32% gross and 22.52% net over the last five years ended June 30, 2018 which resulted in a rank of #2 out of the entire Morningstar universe of strategies invested in U.S. Equities. The S&P 500 Total Return Index annualized 15.79% over the same time period while the median annualized return in the Morningstar universe of U.S. Equity was 12.51%.



DOMO Capital was established in 2007 by Founder and President Justin Dopierala. Justin has also been the Portfolio Manager of the DOMO Concentrated All Cap Value strategy since inception, which was October 8, 2008. Justin explains, “while I managed this portfolio for many years without publicity, it is exciting to see how it compares with the work of other, world-class managers. Our philosophy and discipline have been tested across time and various market cycles, and we believe this track record reflects its legitimacy. We are all about focus and conviction in our work, as the concentrated nature of the portfolio requires us to distill down to what we believe are only the best names. Our clients hire us to generate excess market returns, which we believe are not possible through passive management or indexing.”

DOMO Capital partner Dave Ribbens added “We hope investors will look closely into the return pattern to see how Justin achieved these relative rankings, particularly since this was a period when many value managers seem to have struggled. We believe they will find the DOMO Concentrated All-Cap Value composite results show good upside capture, while also providing protection to the downside. Concentrated portfolios are presumed to be riskier, but we contend that investors’ pursuit of alpha should emphasize managers with confidence in their discipline; those whose security selection is clearly on-display through minimal diversification. This puts much greater emphasis on the efficacy of the approach, which we think is the fairest way to respond to the cost of active management. We believe a well-executed concentrated portfolio does not have to be associated with the risks many investors seek to avoid.”



## About DOMO Capital Management, LLC

DOMO Capital Management, LLC (“DOMO”) is a Wisconsin-registered investment advisor, founded in 2007 by Justin Dopierala and headquartered in Germantown, Wisconsin. DOMO is the portfolio manager of the DOMO Concentrated All Cap Value composite – a composite of separately managed accounts utilizing the DOMO Concentrated All Cap Value strategy with an inception date of October 8, 2008. DOMO firmly believes that investing in a concentrated portfolio of securities through a bottom-up methodology, focused on undervalued and out of favor stocks with solid fundamentals, leads to a repeatable process to provide superior, risk-adjusted returns over the long-term.

## About Pensions and Investments

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The complete P&I story can be located at:

<http://www.pionline.com/article/20180820/ONLINE/180829965/small-cap-growth-strategies-extend-dominance-in-1-year-returns>

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