



FOR IMMEDIATE RELEASE

DOMO Capital Ranked First by Pensions & Investments in U.S. Equity

Germantown, WI – December 7, 2021

DOMO Capital is recognized by Pensions & Investments

The DOMO Concentrated All Cap Value composite was recognized by [Pensions & Investments](#) as the top-performing manager in U.S. Equity for the one year ended September 30, 2021: “For the second consecutive quarter, DOMO Capital Management LLC topped the list of the best-performing domestic equity managers. For the year ended Sept. 30, the Germantown, Wis.-based manager's Concentrated All Cap Value strategy returned a gross 136.24%.”

Founder and Portfolio Manager Justin Dopierala said: “We have been managing this portfolio under the same philosophy for over 13 years now. Our philosophy is simple to understand, and difficult to execute: We want to buy companies abandoned by investors, with future catalysts that we reasonably believe will reverse market sentiment. And we only want to hold those few companies where we see the greatest divergence in these two qualities”. The DOMO Concentrated All Cap Value composite earned [21.42% per year](#), after fees, for the ten-year period ending September 30, 2021. The S&P 500 Total Return index returned 16.64% annually over the same period while the Russell 3000 Value Total Return index averaged only 11.20%.

Partner Dave Ribbens observed “Investors increasing awareness of and confidence in these results has generated strong interest in our portfolio, and we are grateful for the growth. We recently achieved a high water mark exceeding \$50 million in assets under management, and are very focused on managing both the portfolio and our business for further growth benefitting our clients and [communities](#).”

For more information about DOMO Capital and the DOMO Concentrated All Cap Value composite, please visit their website: <https://domocapital.com/factsheet.html>.

About DOMO Capital Management, LLC

DOMO Capital Management, LLC (“DOMO”) is a state registered investment advisor in CA, LA, MI, TX and WI, founded in 2007 by Justin Dopierala and headquartered in Germantown, Wisconsin. DOMO is the portfolio manager of the DOMO Concentrated All Cap Value composite – a composite of separately managed accounts utilizing the DOMO Concentrated All Cap Value strategy with an inception date of October 8, 2008. DOMO firmly believes that investing in a concentrated portfolio of securities through a bottom-up methodology, focused on undervalued and out of favor stocks with solid fundamentals, leads to a repeatable process to provide superior, risk-adjusted returns over the long-term.

About Pensions and Investments

With unmatched integrity and professionalism, *Pensions & Investments* consistently delivers news, research and analysis to the executives who manage the flow of funds in the institutional investment market. Since its founding in 1973, this continues to be the mission of *Pensions & Investments*, the international newspaper of money management. Written for pension, portfolio and investment management executives at the hub of this market, *Pensions & Investments* provides its audience with timely and incisive coverage of events affecting the money management business.



Written by a worldwide network of reporters and correspondents, *Pensions & Investments*' coverage includes business and financial news, legislative reports, global investments, product development, technology, investment performance, executive changes, corporate governance and other topics crucial to the people who drive the world of professional money. *Pensions & Investments* is owned by Crain Communications Inc.

Disclaimer

Additional information about DOMO is disclosed in our Form ADV, which is available upon request. All information contained herein is for general informational purposes only and does not constitute a solicitation or an offer to provide investment advisory services in any jurisdiction. The investment strategy discussed herein may not be suitable for everyone. Investors need to review an investment strategy for their own particular situation before making any investment decision. We believe any information obtained from any third-party resources to be reliable, but we do not guarantee its accuracy, timeliness or completeness. Any opinions, estimates, projections, comments on financial market trends and other information contained herein constitute our judgment and are as of the date of the material, are subject to change without notice at any time in reaction to shifting market conditions and other factors and should not be construed as personalized investment advice. DOMO has no obligation to provide any updates or changes to such information. Past performance is not indicative of future results. It should not be assumed that investments made in the future will be profitable or will equal any performance represented herein. The benchmark index reflected herein, the S&P 500 Total Return Index, is a capitalization-weighted index of 500 stocks from a broad range of industries. The benchmark index is shown for comparative purposes only. Investors cannot invest directly in an index. Any references to specific securities is intended to illustrate our investment style, should not be viewed as representative of an entire portfolio, and does not constitute, and should not be construed as, a recommendation to buy or sell specific securities.

###