



FOR IMMEDIATE RELEASE

DOMO Capital Ranked First by Pensions & Investments in U.S. Equity

Germantown, WI – September 1, 2021

DOMO Capital is recognized by Pensions & Investments

The DOMO Concentrated All Cap Value composite was recognized by [Pensions & Investments](#) as the top-performing manager in U.S. Equity for the one year ended June 30, 2021: “Leading the rankings for the year ended June 30 was Germantown, Wis.-based DOMO Capital Management LLC. Its sole strategy, the Concentrated All Cap Value strategy, had a gross return of 174.76%.”

Founder and Portfolio Manager Justin Dopierala founded DOMO Capital shortly after completing his MBA at [Concordia University](#), mid-2007; the DOMO Concentrated All Cap Value composite was inceptioned in October of 2008. As the firm looks ahead to the composite’s thirteen-year anniversary, Justin reflected on both the historical as well as recent record: “We have been managing this portfolio with the same discipline since inception, and we are pleased to be recognized [again](#), but we understand that our returns can be realized in short but exceptional bursts. Thus, we encourage all our clients and prospects to examine longer term results.” The DOMO Concentrated All Cap Value composite earned [21.36% per year](#), after fees, since inception, as of June 30, 2021.

Partner Dave Ribbens observed “We did enjoy terrific appreciation from several of our holdings during this period, after which it can be easy to assume that the portfolio’s potential has been spent. But we are confident in our current holdings, with a number of names early in the cycle of realizing potential catalysts. This is one of the great features of a concentrated portfolio: We just don’t allocate capital to businesses we aren’t excited about.”

P&I also observed “Every one of the top 10 strategies was a small-cap strategy, featuring a diverse lineup of styles. Of the top 10 strategies, five were growth strategies, three were blend and two were value, according to Morningstar categorizations.” DOMO Capital notes the difficulties that many value managers have faced over the last decade as great opportunities in value have been few and far between. Dopierala stated: “I believe our concentration in only those value stocks in which we have high conviction has led to our outperformance against our peers, while at the same time protecting against permanent loss of capital through seeking out inherently inexpensive stocks.”

For more information about DOMO Capital and the DOMO Concentrated All Cap Value composite, please visit their website: <https://domocapital.com/factsheet.html>.

About DOMO Capital Management, LLC

DOMO Capital Management, LLC (“DOMO”) is a state registered investment advisor in WI, CA, and MI, founded in 2007 by Justin Dopierala and headquartered in Germantown, Wisconsin. DOMO is the portfolio manager of the DOMO Concentrated All Cap Value composite – a composite of separately managed accounts utilizing the DOMO Concentrated All Cap Value strategy with an inception date of October 8, 2008. DOMO firmly believes that investing in a concentrated portfolio of securities through a bottom-up methodology, focused on undervalued and out of favor stocks with solid fundamentals, leads to a repeatable process to provide superior, risk-adjusted returns over the long-term.



About Pensions and Investments

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